#### MINNESOTA STATE DEMOGRAPHIC CENTER DEPARTMENT OF ADMINISTRATION

#### Changing State Demographics Minnesota County Planning and Zoning Administrators 50<sup>th</sup> Anniversary

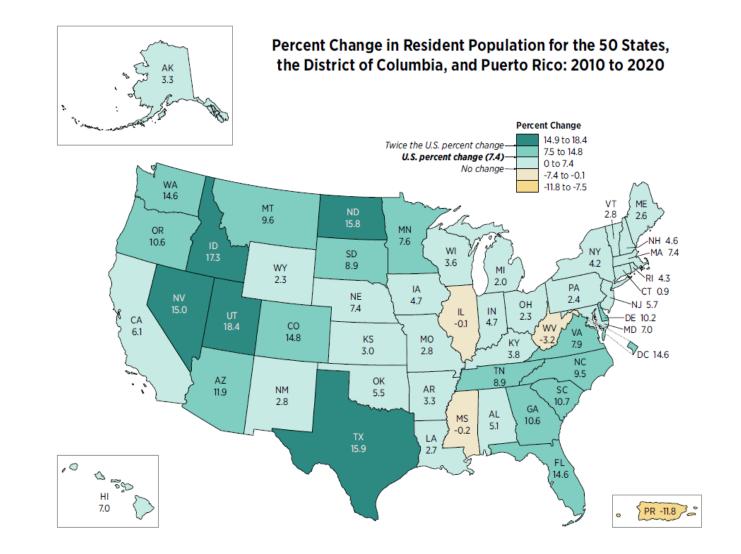
Megan Dayton, Senior Demographer October 12, 2023

# TOPICS FOR TODAY

 Population Change: Understanding Minnesota's Demographic Landscape Age
 Distribution:
 Unpacking
 trends in aging
 for immediate
 and long-term
 planning

 Diversity: Highlighting diverse communities and their unique needs  Labor Force: Exploring challenges and opportunities in change

#### From the 2020 Census:

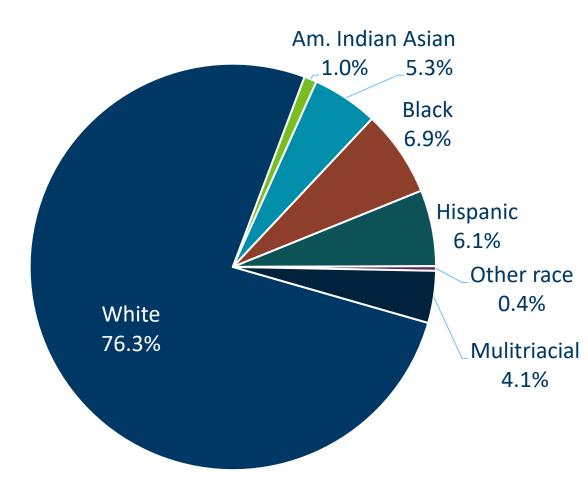


### Population growth fully attributable to BIPOC groups

	2010	2020
Total population	5,303,925	5,706,494
White	4,405,142	4,353,880
American Indian	55,421	57,046
Asian or Pacific Islander	214,856	300,081
Black or African American	269,141	392,850
Hispanic or Latinx	250,258	345,640
Some other race	5,947	20,963
Two or more races	103,160	236,034

Source: U.S. Census Bureau, 2010 and 2020 Censuses

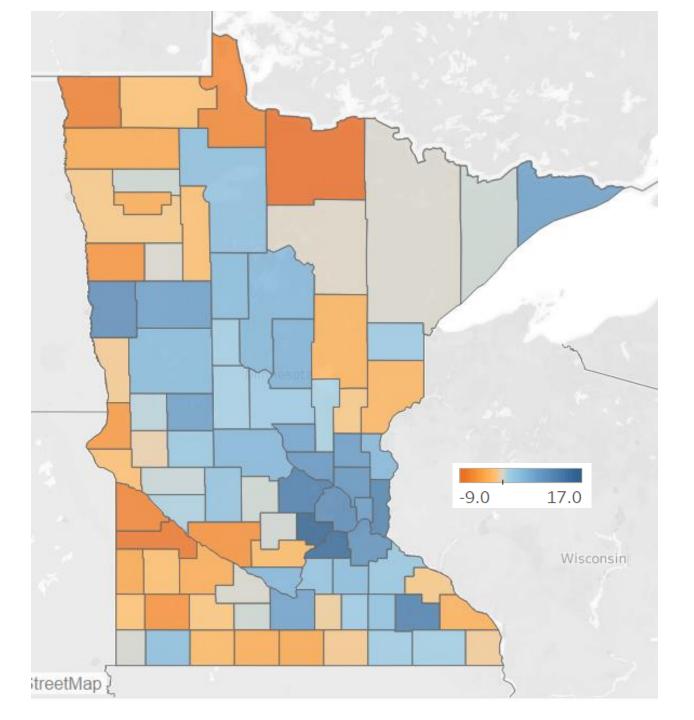
## Minnesota residents belonging to BIPOC race groups are a growing share of the population



- White non-Hispanic population declined by 51,000 residents
- BIPOC populations grew by 454,000 jointly, now making up 23.7% of the state's population

Source: U.S. Census Bureau, 2020 Census

# Understanding Minnesota's Demographic Landscape



#### Percent Change, Total Population, 2010-2020

#### Largest Gains (Percentage)

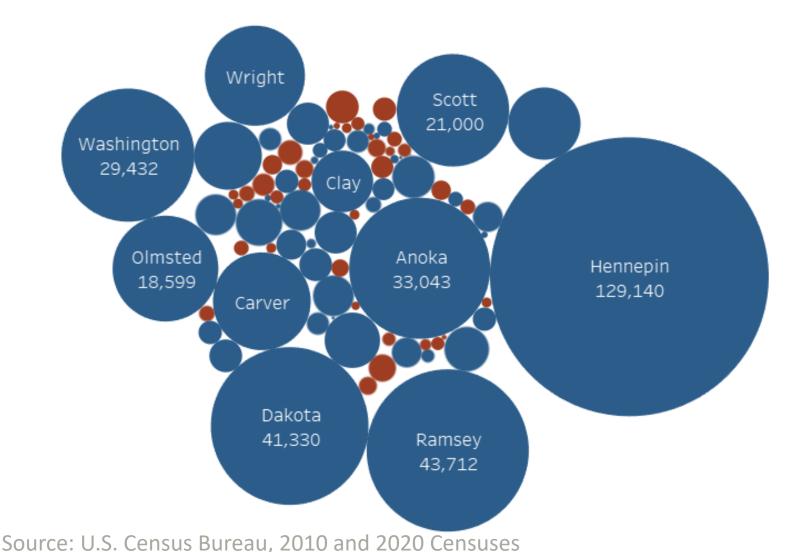
Rank	County	Numeric change	Percentage Change
1	Carver	15,880	17.4%
2	Scott	21,000	16.2%
3	Wright	16,637	13.3%
4	Olmsted	18,599	12.9%
5	Washington	29,432	12.4%

#### Largest Losses (Percentage)

82	Renville	(1,007)	-6.4%
83	Lake of the Woods	(282)	-7.0%
84	Lac qui Parle	(540)	-7.4%
85	Kittson	(345)	-7.6%
86	Yellow Medicine	(910)	-8.7%
87	Koochiching	(1,249)	-9.4%

Source: U.S. Census Bureau, 2010 and 2020 Censuses

### Population change by county (numeric), 2010-2020



- 51 counties gained population.
- 36 counties lost population.
- The 7-county Twin Cities metro added 313,537 people, 78% of the state's growth.

Rank	City	Population added 2010-2020
1	Minneapolis	47,376
2	St. Paul	26,459
3	Rochester	14,626
4	Lakeville	13,536
5	Woodbury	13,141
6	Blaine	13,036
7	Brooklyn Park	10,697
8	Plymouth	10,450
9	Maple Grove	8,686
10	Apple Valley	7,290
11	Bloomington	7,094
12	Shakopee	6,622
13	Moorhead	6,440
14	Otsego	6,395
15	Savage	5,554
16	Edina	5,553
17	Mankato	5,179
18	Prior Lake	4,821
19	St. Louis Park	4,760
20	Rogers	4,698

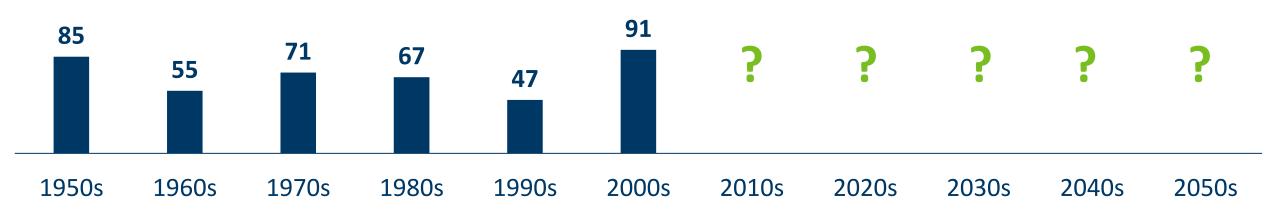
## Minnesota's fastest growing cities, 2010-2020

Source: U.S. Census Bureau, 2010 and 2020 Censuses



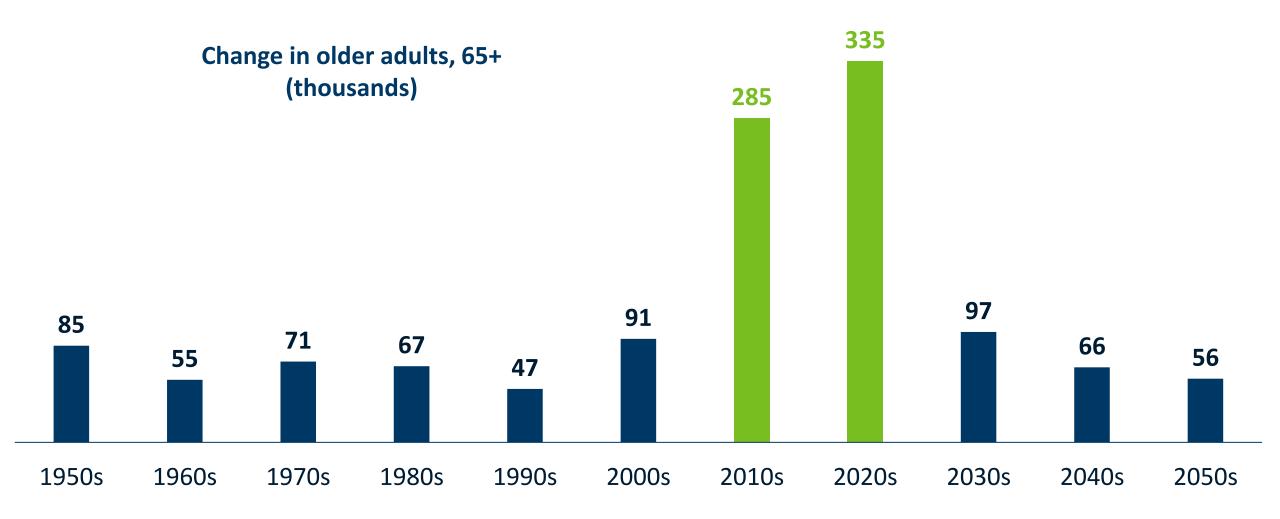
### MN's 65+ population

#### Change in older adults, 65+ (thousands)

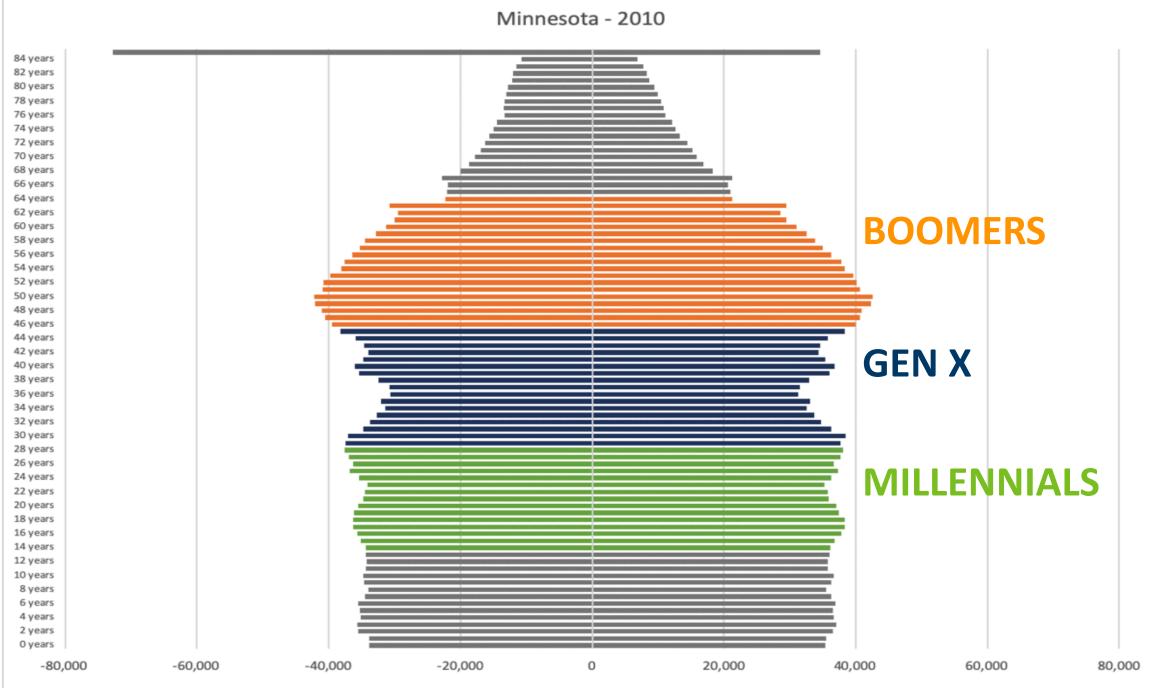


Sources: U.S. Census Bureau, MN State Demographic Center

#### Unprecedented increases in MN's 65+ population



Sources: U.S. Census Bureau, MN State Demographic Center



<sup>■</sup> Female ■ Male

#### Right now, Boomers are leaving the workforce



## Number of births remains down by about 9,000 compared to the height in 2007

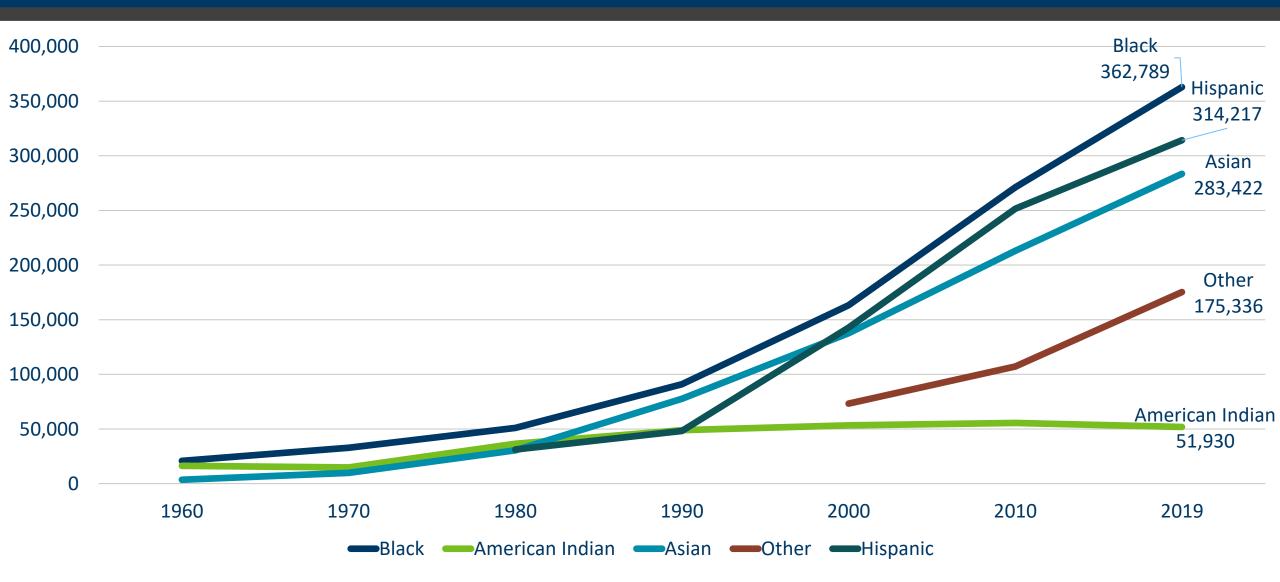
#### 76,000 73,675 74,000 72,000 70,000 68,000 66,000 64,451 64,000 62,000 60,000 58,000 2000 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021

Minnesota Births

Source: Minnesota Department of Health, Center for Health Statistics

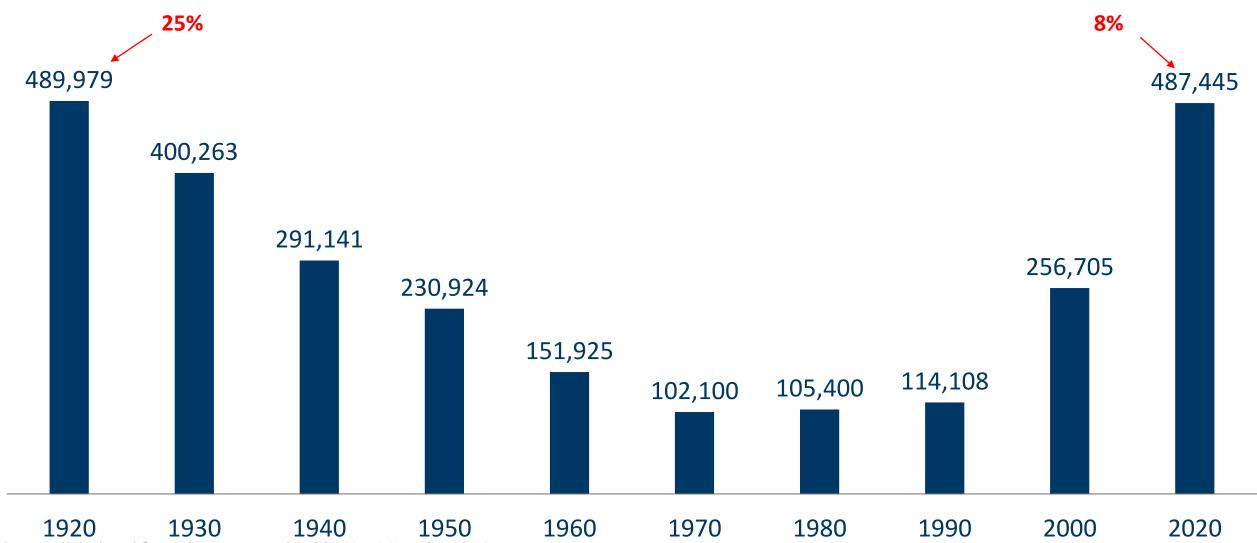


#### Census race categories



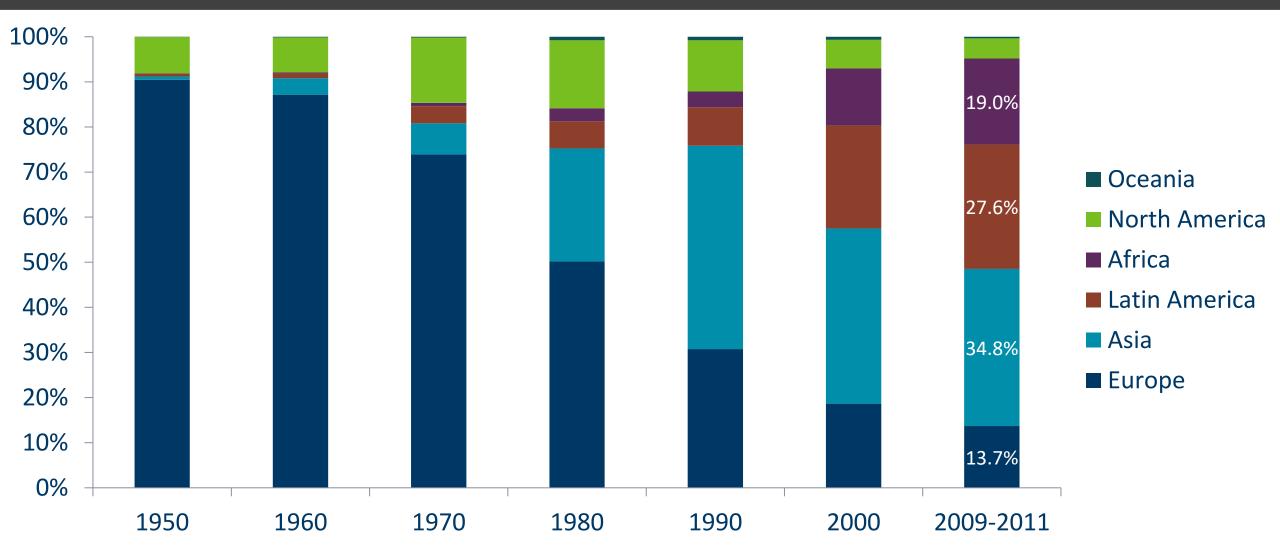
Source: Tabulated from the Integrated Public Use Microdata Series, 1960-2010 Decennial Census, 2019 ACS Estimates

#### Foreign-Born Population, 1920-present



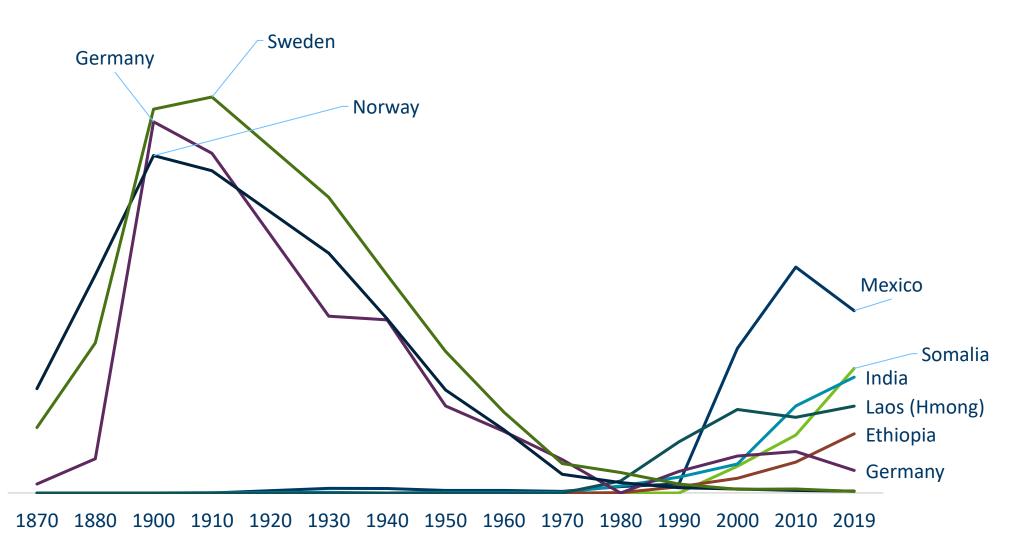
Source: Tabulated from the Integrated Public Use Microdata Series

#### Minnesota's foreign-born population across the globe



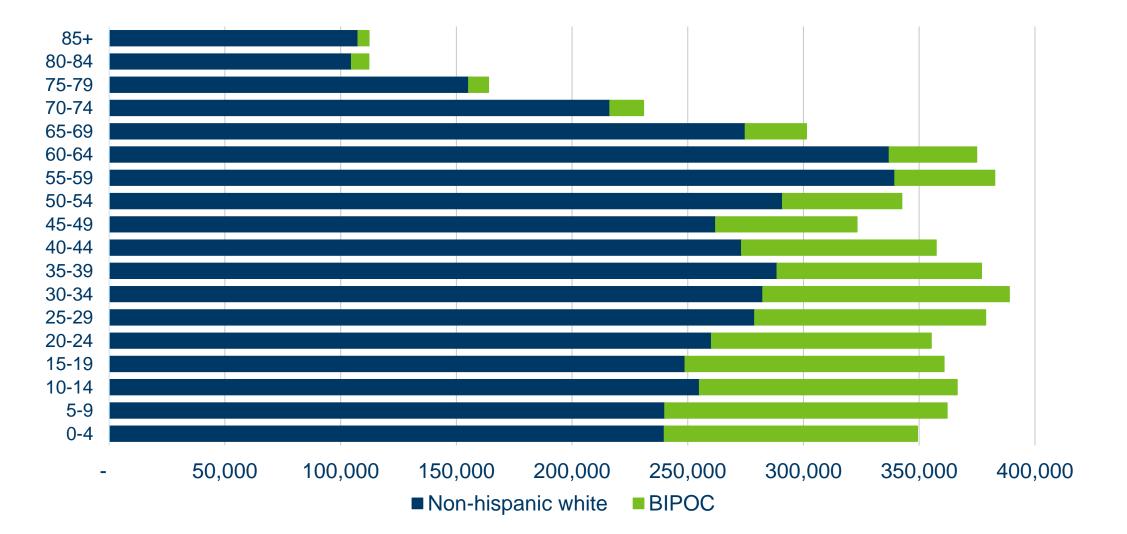
Source: Tabulated from the Integrated Public Use Microdata Series

### Foreign-Born Country of Birth



Source: Tabulated by the Minnesota State Demographic Center from the Integrated Public Use Microdata Series, U.S. Census Bureau data

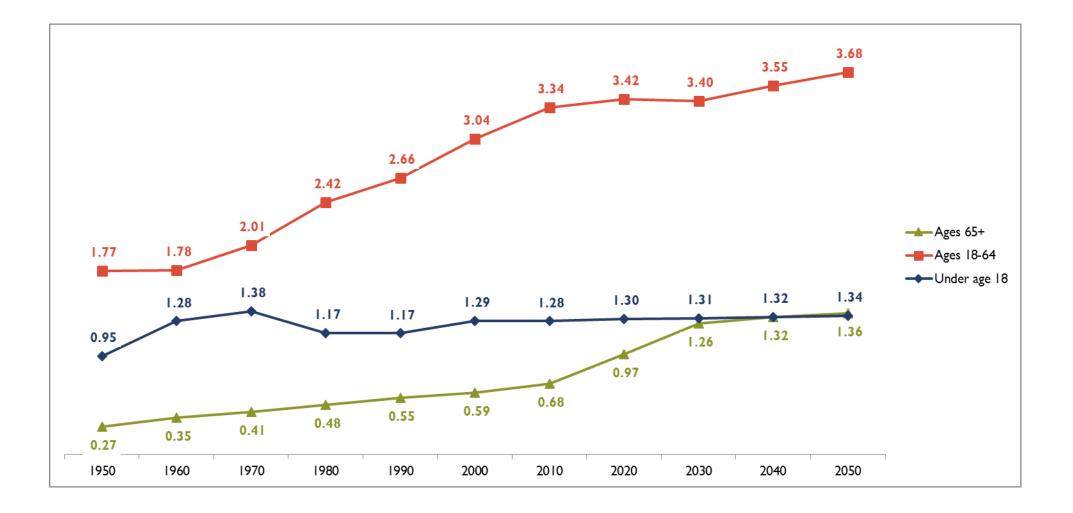
#### Age-based diversity momentum



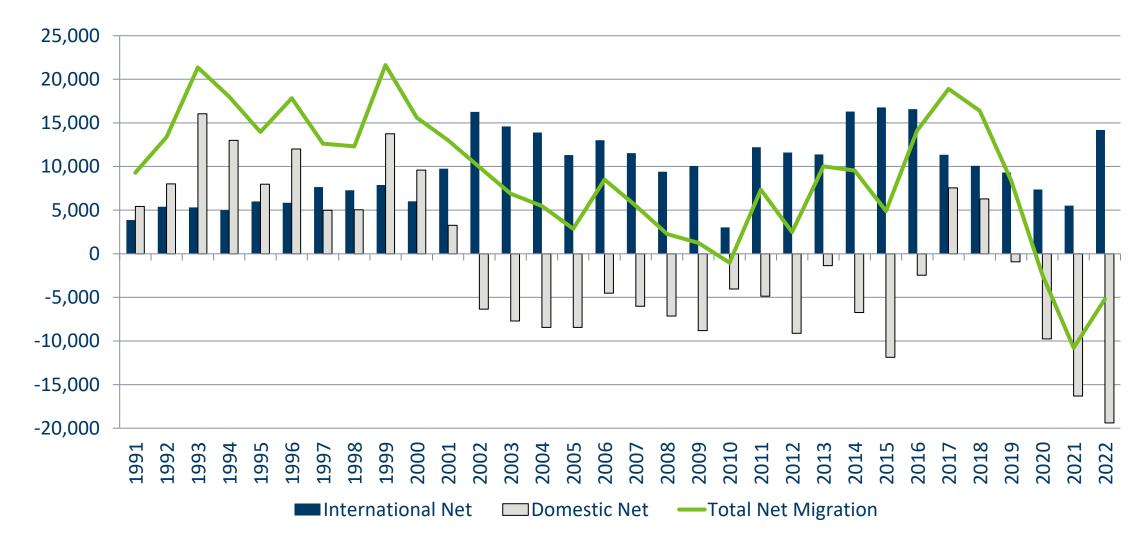
Source: U.S. Census Bureau, Population Estimates Vintage 2019

# Labor Force

# Little-to-no growth in working-age population in MN, next 15 years

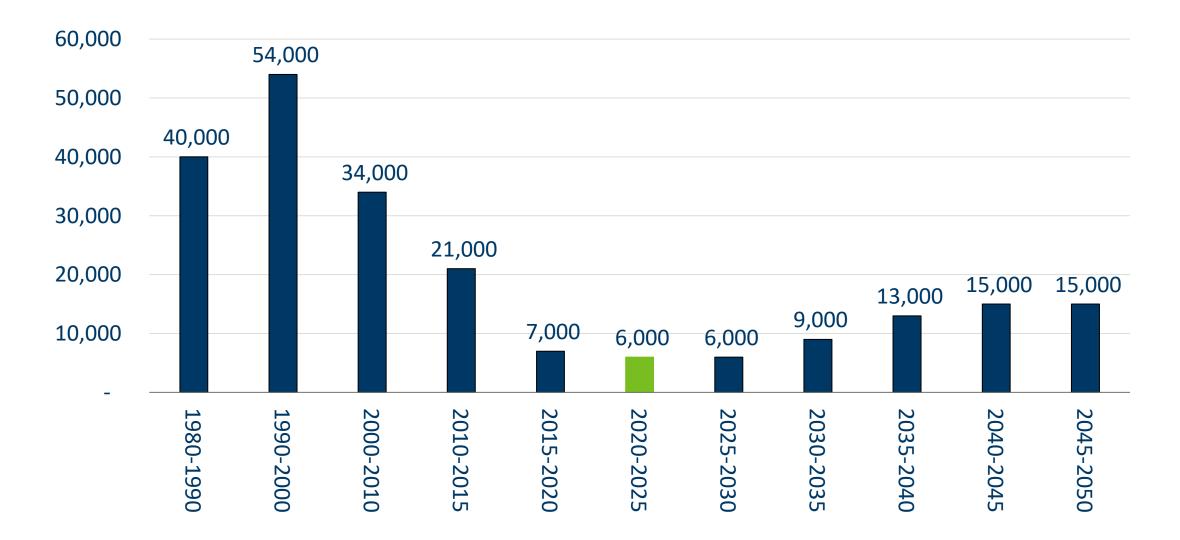


## Total net migration has been negative for three consecutive years—the first time in 30 years



Source: U.S. Census Bureau, Population Estimates Program

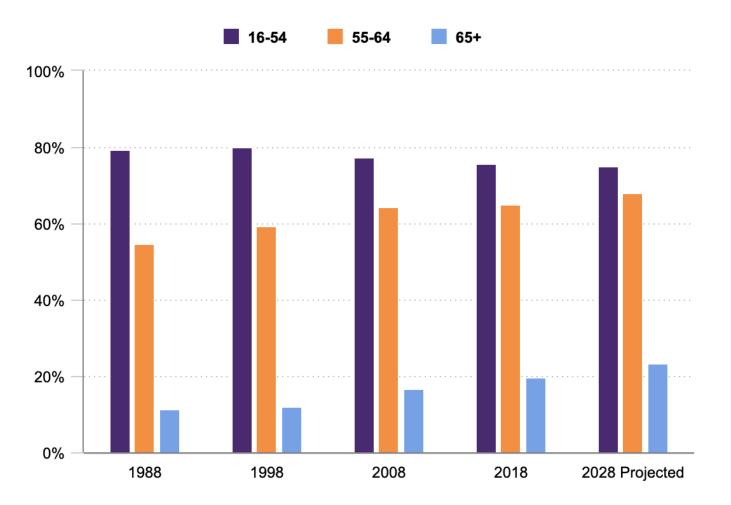
### Minnesota's labor force growth is projected to slow further, next 10 years



Source: U.S. Census Bureau (1980–2015) & MN State Demographic Center Projections (2015-2045)

### Women and aging affect trends in labor force growth

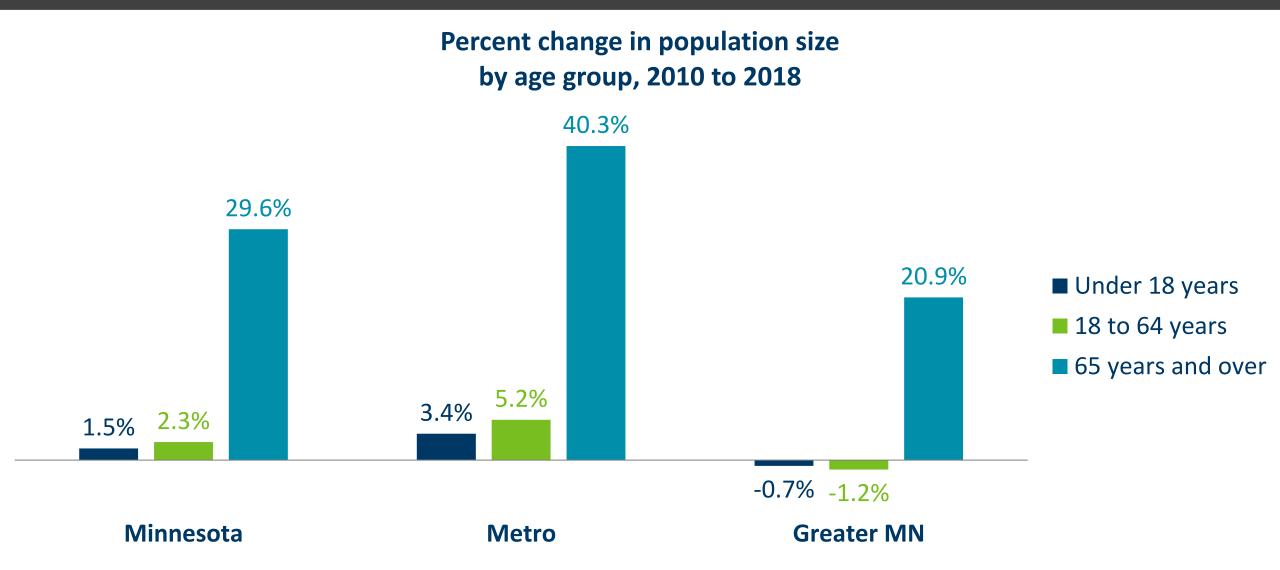
#### Labor force participation rate by select age group



Click legend items to change data display. Hover over chart to view data. Source: U.S. Bureau of Labor Statistics.

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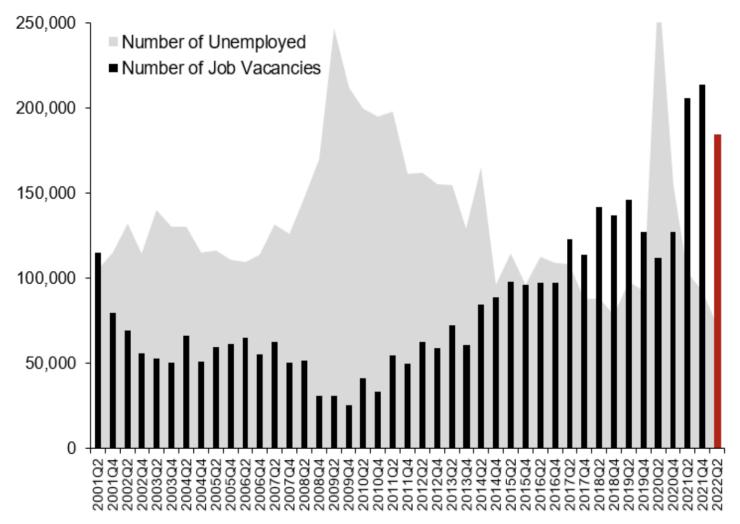
#### Greater MN losing kids, workers but gaining older adults



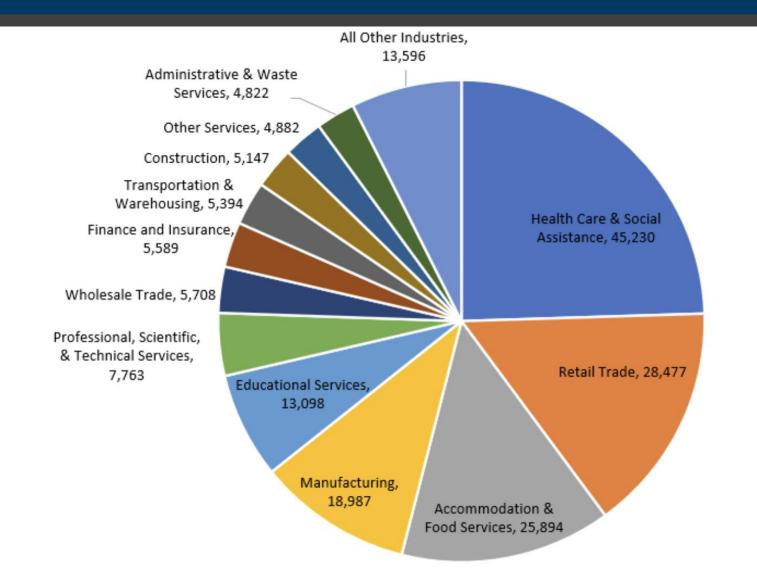
Source: U.S. Census Bureau, American Community Survey

### 185,000 job openings in Minnesota in early 2022

Figure 1. Minnesota Job Vacancies and Unemployed, Second Quarter 2001 to Second Quarter 2022



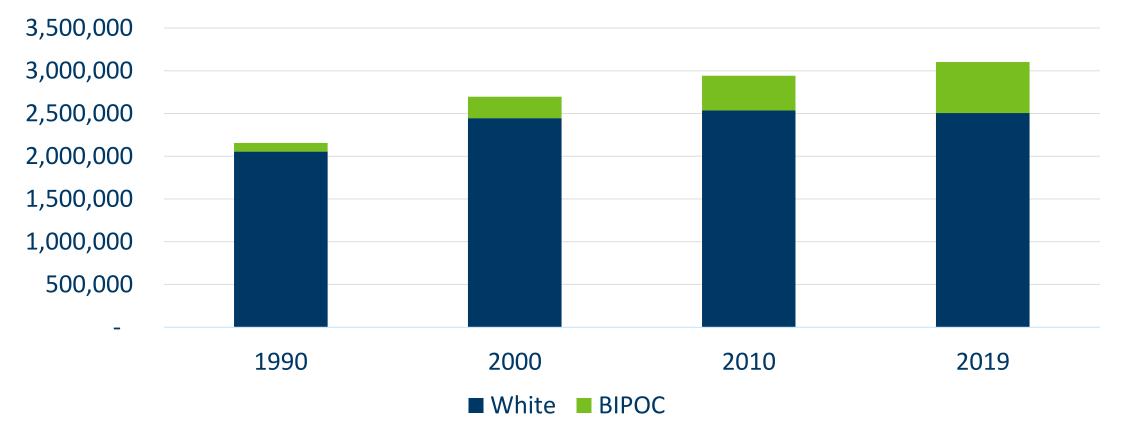
### Nearly 1 in 4 job vacancies in healthcare



Source: MN DEED, Job Vacancy Survey

# Modest growth of the workforce overall is attributable to the addition of BIPOC workers

#### Minnesota's Labor Force, 1990-2019



# Is Demography Destiny?

Minnesota is changing rapidly, with significant growth in the aging and BIPOC population

Disparities that exist between urban and rural communities, as well as among different racial and ethnic groups, present compelling challenges and opportunities in planning for our future

These demographic trends underscore the importance of fostering adaptive, responsive, and inclusive policies and practices that can effectively meet the evolving needs of Minnesota's diverse population

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